

Softline - Share count

Data immediately post IPO	Immediately Post-IPO		
	Shareholder / type	Total holdings	% Shares
Softline Group Inc. (Igor Borovikov)	101 104 365	55,0%	50,5%
Directors	565 000	0,3%	0,3%
Broadreach	20 366 619	11,1%	10,2%
Da Vinci Funds	16 669 124	9,1%	8,3%
Zubr Capital	5 054 392	2,8%	2,5%
SMALLCAP World Fund, Inc	10 650 000	5,8%	5,3%
Other free float shareholders	29 283 334	15,9%	14,6%
Issued and fully paid-up shares	183 692 834	100%	
Options - Management LTI	16 508 117		8,2%
Diluted Shares	200 200 951		100%
As at prospectus, number of shares	130 359 500		
Offering 27th October 2021 - GDR's*	53 333 334		
Immediately post IPO	183 692 834		

*Freefloat total 53,333,334 (26.6% of diluted shares outstanding)

Sources:

Prospectus

<https://softline.com/uploads/files/583546/17ac48/9583a4/Final%20Prospectus.pdf>

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<https://www.londonstockexchange.com/stock/SFTL/softline-holding-plc/analysis>

